

## Table of Fees for Services

**Equinox Financial Advisors, Inc. (CRD# 312716)**

**Effective Date: February 17, 2023**

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Equinox Financial Advisors, Inc. advisory services and fees. Fees are negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	First \$1,000,000	1.00%	Quarterly in arrears	Portfolio Management for individuals and/or small businesses
	Next to \$2,000,000	0.50%		
	Over \$3,000,000	0.25%		
Hourly Fee	Up to \$500		Invoiced up to fifty percent (50%) of the expected total fee and the balance shall be invoiced upon completion of the agreed upon deliverable[s].	Financial Planning Services
Subscription Fee	\$0		N/A	
Fixed Fee	\$0		N/A	
Commissions to the Advisor	\$0		N/A	
Performance-based Fee	No		N/A	
Other	Up to \$150 per hour		Invoiced by the Advisor and are due upon completion of the agreed upon deliverable[s].	Tax Preparation Services
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		N/A	N/A
Robo-Advisor Fee	\$0		N/A	N/A
<b>Talk with your Advisor about fees and costs applicable to you</b>				

### Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Schwab
Commissions	No	
Custodian Fees	Yes	Schwab
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Fund/ETF Manager

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